

Introduction to Financial Clearing

A tailor made course offering an overview of Clearing Settlement & Counterparty services

Wisereach Business Solutions are pleased to present this course which has been designed specifically for the needs of people who need a general understanding of clearing services to allow them to work efficiently in this sector. It is ideally suited to Project Managers, developers and operations staff.

Our course tutor is a leading industry expert and former director of the London Clearing House as well as an experienced trainer in this field. We are also able to offer you an in-house version of this course tailored precisely to the needs of individual companies.

WHAT WILL YOU LEARN?

This course covers all areas of the clearing process. This includes the regulatory framework for clearing, an overview of cleared products, the position keeping and delivery functions and risk management.

The course is intended for those whose work is related to clearing, for example, exchange staff, clearing member back office staff. No previous knowledge is assumed but a basic level of understanding of cleared markets would be useful.

For training to work it has to be relevant to the workplace. That's why our course focuses on providing you with insights and skills that you can apply straight away. Our course places particular emphasis on interaction, discussion and high levels of participation. In this way we can tailor the course to suit your individual needs.



Course Content

- " Role of the Central Counterparty
- " Cleared markets
- " Trade management
- " Position management
- " Settlement
- " Risk management
- " Default management
- " Cash and collateral management
- " Summary

"Jo 's vast knowledge of her subject meant that she could answer questions from any aspect of the business with ease and make a complex subject understandable and relevant" Course attendee 2012

Introduction to Financial Clearing

WHY YOU SHOULD ATTEND

If you work for a financial services organization but don't understand how exchanges work and markets are cleared, this course will help you become more effective in your current role

- Expand your knowledge base and improve your job prospects.

WHAT IS INCLUDED?

Refreshments throughout the day, buffet lunch and all course documentation

PRICES

£299 (15% discount for additional attendees from same company) this includes Course Documentation, Coffee & pastries on arrival, lunch and refreshments throughout the day.

HOW TO BOOK YOUR PLACE

Phone: Jenny Oxley +44 (0)7814 525685

Visit our

webpage: wisereach.co.uk/trainingcourses

Email: info@wisereach.co.uk

Our Trainer: Jo Burnham

Jo has over 20 Years experience in clearing. She held various roles at LCH.Clearnet Ltd including Director Risk Operations and Technology.



Throughout her career

Jo has provided training in a range of areas of expertise. These have included IT programming and mathematical training, as well as the "Introduction to Clearing" course for all new LCH.Clearnet joiners.

Jo is currently working as a consultant within the finance industry specialising in clearing and exchange traded derivatives.

LOCATIONS

Training Suite

1 London Road

Arundel

West Sussex BN18 9BH

Conference Suite

150 Minories

London

EC3N 1LS